

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known)

Chapter

11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Midland Platinum II, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Courtyard Midland

3. Debtor's federal Employer Identification Number (EIN) 20-5136203

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1505 Tradewinds Boulevard
Midland, TX 79706

Number, Street, City, State & ZIP Code

Midland
County

111 Broadway, Suite 300
Nashville, TN 37201

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No.

☐ Yes.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities ☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion

Debtor

Midland Platinum II, LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 1, 2024**
MM / DD / YYYY

X /s/ Mitul Patel
Signature of authorized representative of debtor

Title **Manager**

Mitul Patel
Printed name

18. Signature of attorney

X /s/ Henry E. ("Ned") Hildebrand, IV
Signature of attorney for debtor

Date **July 1, 2024**
MM / DD / YYYY

Henry E. ("Ned") Hildebrand, IV
Printed name

Dunham Hildebrand Payne Waldron, PLLC
Firm name

9020 Overlook Blvd., Suite 316
Brentwood, TN 37027
Number, Street, City, State & ZIP Code

Contact phone **615.933.5851** Email address **ned@dhnashville.com**

032168 TN
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:
MIDDLE DISTRICT OF TENNESSEE

Case number (if known)Chapter11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Amarillo Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	7/01/24
		Case number, if known	24-2447
Debtor	Cookeville Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3589
Debtor	Destin Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3596
Debtor	Lebanon Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3592
Debtor	Midland Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	7/01/24
		Case number, if known	24-2448
Debtor	Murfreesboro Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3599
Debtor	Platinum Gateway II, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3597
Debtor	VMV, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
		Case number, if known	23-3598

Fill in this information to identify the case:

Debtor name **Midland Platinum II, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amazon Capital Services PO Box 035184 Seattle, WA 98124						\$95.08
AUSDM - Residence Inn San Marcos 625 Commercial Loop, Building 2 San Marcos, TX 78666						\$155.44
Blast Masters Inc PO Box 2684 Big Spring, TX 79721-2684						\$787.50
Business Music, Inc. PO Box 2568 Amarillo, TX 79105						\$745.59
City of Midland Utilities PO Box 208342 Dallas, TX 75320						\$3,811.42
D&D Plumbing, Heating, & AC 1101 West Florida Avenue Midland, TX 79701						\$167.79
Four Winds Interactive Dept CH 19997 Palatine, IL 60055						\$422.16
High Rise Innovations, LLC 4011 Oxhill Road Spring, TX 77388						\$70,500.00

Debtor **Midland Platinum II, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Home Tax Solutions 6953 Alamo Downs Parkway San Antonio, TX 78238				\$99,460.70	\$0.00	\$99,460.70
LBC2 Trust PO Box 2301 Stillwater, MN 55082				\$11,021,452.85	\$0.00	\$11,021,452.85
Marriott International Inc. 7750 Wisconsin Avenue Bethesda, MD 20814						\$10,212.78
National Hotel Motel Association 40087 Mission Blvd., Suite 241 Fremont, CA 94539						\$398.50
Pepsi Beverages Company PO Box 75948 Chicago, IL 60675						\$7,391.09
Persona, Inc. 700 21st Street SW Watertown, SD 57201						\$18,525.63
Pioneer Music Company PO Box 1951 Amarillo, TX 79105						\$69.00
Sam's Club PO Box 530981 Atlanta, GA 30353						\$187.42
Scent Air 3810 Shutterfly Road, Suite 900 Charlotte, NC 28217						\$357.23
Snow White Cleaners 2509 W Illinois Avenue Midland, TX 79701						\$1,001.75
TaxCORE Lending, LLC 4849 Greenville Avenue Tower Two, Suite 1620 Dallas, TX 75206						\$95,507.01

Debtor **Midland Platinum II, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714						\$170,770.83

MIDLAND PLATINUM II, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

HENRY E. ("NED") HILDEBRAND, IV
DUNHAM HILDEBRAND PAYNE WALDRON, PLLC
9020 OVERLOOK BLVD., SUITE 316
BRENTWOOD, TN 37027

AMARILLO PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

AMAZON CAPITAL SERVICES
PO BOX 035184
SEATTLE WA 98124

AUSDM - RESIDENCE INN SAN MARCOS
625 COMMERCIAL LOOP, BUILDING 2
SAN MARCOS TX 78666

BLAST MASTERS INC
PO BOX 2684
BIG SPRING TX 79721-2684

BUSINESS MUSIC, INC.
PO BOX 2568
AMARILLO TX 79105

CITY OF MIDLAND
PO BOX 1152
MIDLAND TX 79702-1152

CITY OF MIDLAND UTILITIES
PO BOX 208342
DALLAS TX 75320

COOKEVILLE PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

CT CORPORATION
330 N BRAND BLVD, SUITE 700
ATTN: SPRS
GLENDALE CA 91203

CT LIEN SOLUTIONS
2929 ALLEN PARKWAY, SUITE 3300
HOUSTON TX 77019

D&D PLUMBING, HEATING, & AC
1101 WEST FLORIDA AVENUE
MIDLAND TX 79701

DESTIN PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

DORMAKABA
PO BOX 896502
CHARLOTTE NC 28289

FIRETROL PROTECTION SYSTEMS
1001 AVENUE B
LUBBOCK TX 79401

FOUR WINDS INTERACTIVE
DEPT CH 19997
PALATINE IL 60055

FRITZ BYRNE, PLLC
C/O LISA C. FANCHER
402 WEST SEVENTH STREET
AUSTIN TX 78701

HARI & ASSOCIATES
1025 INTERSTATE DRIVE
COOKEVILLE TN 38501

HD SUPPLY
3400 CUMBERLAND BLVD SE
ATLANTA GA 30339

HIGH RISE INNOVATIONS, LLC
4011 OXHILL ROAD
SPRING TX 77388

HOME TAX SOLUTIONS
6953 ALAMO DOWNS PARKWAY
SAN ANTONIO TX 78238

LBC2 TRUST
PO BOX 2301
STILLWATER MN 55082

LEBANON PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

MARRIOTT INTERNATIONAL INC.
7750 WISCONSIN AVENUE
BETHESDA MD 20814

MIDLAND CENTRAL APPRAISAL DISTRICT
PO BOX 908002
MIDLAND TX 79708-0002

MIDLAND COUNTY
2110 NORTH A STREET, #111
MIDLAND TX 79705

MIDLAND PLATINUM, LLC
111 BROADWAY, SUITE 300
FL 32001

MURFREESBORO PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

NASHVILLE AIRPORT PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

NATIONAL HOTEL MOTEL ASSOCIATION
40087 MISSION BLVD., SUITE 241
FREMONT CA 94539

OM LITTLE ROCK BROADWAY HOTEL, LLC
6705 SHALLOWFORD ROAD
CHATTANOOGA TN 37421

PEPSI BEVERAGES COMPANY
PO BOX 75948
CHICAGO IL 60675

PERSONA, INC.
700 21ST STREET SW
WATERTOWN SD 57201

PIONEER MUSIC COMPANY
PO BOX 1951
AMARILLO TX 79105

PLATINUM GATEWAY II, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

PLATINUM HOSPITALITY MANAGEMENT CO., INC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

PLATINUM MANAGEMENT SERVICES
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

REPUBLIC
8220 WEST HIGHWAY 80
MIDLAND TX 79706

SAM'S CLUB
PO BOX 530981
ATLANTA GA 30353

SAN MARCOS PLATINUM, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

SCENT AIR
3810 SHUTTERFLY ROAD, SUITE 900
CHARLOTTE NC 28217

SK INSURANCE
7070 KNIGHTS COURT, SUITE 1101
MISSOURI CITY TX 77459

SMALL BUSINESS ADMINISTRATION
10737 GATEWAY WEST, #300
EL PASO TX 79935

SNOW WHITE CLEANERS
2509 W ILLINOIS AVENUE
MIDLAND TX 79701

TAXCORE LENDING, LLC
4849 GREENVILLE AVENUE
TOWER TWO, SUITE 1620
DALLAS TX 75206

TERMINEX
PO BOX 802155
CHICAGO IL 60680

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 149348
AUSTIN TX 78714

UNIGUEST
PO BOX 7410716
CHICAGO IL 60674

VARSHA PATEL
1140 SAFETY HARBOR COVE
OLD HICKORY TN 37138

VIJAY PATEL
5819 WATERWALK COURT
RICHMOND TX 77469

VMV, LLC
111 BROADWAY, SUITE 300
NASHVILLE TN 37201

WASSERSTROM
PO BOX 933469
CLEVELAND OH 44193

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Midland Platinum II, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Midland Platinum II, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

July 1, 2024

Date

/s/ Henry E. ("Ned") Hildebrand, IV

Henry E. ("Ned") Hildebrand, IV

Signature of Attorney or Litigant
Counsel for **Midland Platinum II, LLC**

Dunham Hildebrand Payne Waldron, PLLC

9020 Overlook Blvd., Suite 316

Brentwood, TN 37027

615.933.5851 Fax:615.777.3765

ned@dhncashville.com